



# 2017/18 Dependent Verification Form

UNIVERSITY of  
MAINE at AUGUSTA

Student Financial Services

46 UNIVERSITY DRIVE, AUGUSTA, ME 04330-9488

207.621.3455 or 1.877.862.1234  
Fax: 207.621.3384 or TTY: 1.800.316.3600  
umafa@maine.edu

Your application for financial aid has been selected for verification. The purpose of verification is to obtain documentation from you that will verify the information you provided on your Free Application for Federal Student Aid (FAFSA). You must complete this form and return it to Student Financial Services. You will **not** receive an award or a disbursement of financial aid until this process is complete

## Part 1 - Student

Name			
Last	First	Middle Initial	
Mailing Address			
Street/PO Box	City	State	ZIP
Daytime Phone		Personal Information	
Phone Number	Date of Birth	Student ID Number	

## Part 2 - Family

Please list below the number of people your parent(s) will support between July 1, 2017 and June 30, 2018.

### ***Include:***

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents ***and***
- You and your parents' other children (include only if they get more than half of their support from your parent(s) or if they would be required to provide parental information when applying for federal aid.) ***and***
- Other people only if they were living with your parents, received more than half of their support from your parent(s), and will continue to receive more than half of their support from July 1, 2017 through June 30, 2018. (*Documentation may be required*)

Full Name	Age	Relationship	*Will this person be attending college at least ½-time during the 2017-2018 school year?	Name of College this person will be attending during the 2017-2018 school year
		Student	Yes      No	
		Parent		
		Parent		
			Yes      No	
			Yes      No	
			Yes      No	
			Yes      No	
			Yes      No	
			Yes      No	

(If necessary, attach an additional sheet)

\*This person must be admitted to a degree or certificate program

## Part 3 - Income

You and your parent(s) are required to submit income information. **For faster processing, login to [www.fafsa.gov](http://www.fafsa.gov) and use the IRS Data Retrieval tool to make corrections to your FAFSA.** IRS Data Retrieval allows you to obtain your income information directly from the IRS. Please allow time for the IRS to process your tax return before using IRS Data Retrieval. During peak IRS processing times, it may take up to 3 weeks for electronic tax returns and 6-8 weeks for paper tax returns to be available for IRS Data Retrieval. Please plan accordingly. **DO NOT** change this information once it has been retrieved electronically. If you filed an amended tax return or are married, filing separately, you are not eligible for IRS Data Retrieval and must submit a **tax transcript from the IRS**. You may request a copy of your **tax transcript** by going online to [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript).

### Part 3a - Student Income - Tax Filers

**Please select one of the following regarding your income earned in 2015:**

I (the student) filed a 2015 Federal Income Tax Return AND used or will use IRS Data Retrieval Tool to correct my FAFSA data.

I (the student) am not eligible for IRS Data Retrieval and will submit a transcript obtained directly from the IRS because:

Reason

I filed an amended tax return and will submit a signed copy of my 1040X and a tax transcript.

### Part 3b - Student Income Non-Tax Filers

**Please select one of the following regarding your income earned in 2015:**

I (the student) worked during 2015 and I am not required to file a 2015 Federal Tax Return (Attach copies of all W-2 forms).

Student's Employer(s)	Total(s)

I (the student) did not earn any income during 2015 and I am not required to file a 2015 Federal Tax Return. \*NEW\* You must provide documentation directly from the IRS that indicates a 2015 Income Tax Return was not filed with the IRS. Request a "Non-tax Filing Letter" directly from the IRS by submitting form 4506-T. You can obtain this form at [www.irs.gov](http://www.irs.gov) or from Student Financial Services.

### Part 3c - Income - Tax Filers

**Please select one of the following regarding your income earned in 2015:**

My parent(s) filed a 2015 Federal Tax Return AND used or will use IRS Data Retrieval Tool to correct my FAFSA data.

My parent(s) are not eligible for IRS Data Retrieval and will submit tax transcript(s) obtained directly from the IRS because (check one)

My parent(s) are married, filing separately

Other, please explain:

Reason

My parent(s) filed an amended tax return and will submit a signed copy of my 1040X and a tax transcript.

### Part 3d - Parents/Steparents Income - Non-Tax Filers

**Please select one of the following regarding your income earned in 2015:**

My parent(s) worked during 2015, and are not required to file a 2015 Federal Tax Return. Please list employers and wages earned. (Attach copies of all W-2 forms).

Your Parent(s)' Employer(s)	Total(s)

My parent(s) did not earn any income during 2015 and were not required to file a 2015 Federal Tax Return. \*NEW\* You must provide documentation directly from the IRS that indicates a 2015 Income Tax Return was not filed with the IRS. Request a "Non-tax Filing Letter" directly from the IRS by submitting form 4506-T. You can obtain this form at [www.irs.gov](http://www.irs.gov) or from Student Financial Services.

**Part 4 - All Applicants - Federal Benefit Programs****Part 5 - Student Workstudy**

Place a check next to each of the federal benefit programs listed below that anyone in your family (included in the household as reported on the FAFSA) received anytime during 2015 or 2016:

Federal Program	Yes
Supplemental Security Income (SSI)	
Social Security Disability Income (SSDI)	
TANF	
WIC	
Free or Reduced Lunch	

Check here if you had work study in 2015

Amount of Work Study Earnings

**Part 6 - Other Income**

**List below all sources and amounts of 2015 untaxed income.** If zero, write "NONE." If this section is left blank it can delay your financial aid. (List **yearly** totals, not monthly amounts)

**Do not include** student aid, welfare payments such as TANF, untaxed social security benefits, SSI, SSDI, or combat pay

**Part 7 - Certification**

Student	Total Untaxed Income for 2015	Parent
	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, <b>amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.</b>	
	Child support <b>RECEIVED</b> for all children. <b>Don't include</b> foster care or adoption payments.	
	Untaxed portions of IRA Distributions or Pensions (IRS Form 1040 lines 15a minus 15b or 1040A lines 11a minus 11b; IRS form 1040 lines 16a minus 16b or lines 12a minus 12b).	
	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	
	Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
	Other untaxed income:	
	Specify	
	Worker's Compensation	
	Cash received or any money paid on your behalf, not reported elsewhere on this form.	
	<b>← ENTER YEARLY TOTAL UNTAXED INCOME →</b>	

By signing this form, I (we) certify that all of the information reported to qualify for student financial aid is complete and correct. **WARNING:** If I (we) purposely give false or misleading information on this form, I (we) may be fined, sentenced to jail, or both. Note: At least one parent must sign this form.

Student Signature

Date

Mother/Stepmother's Signature

Date

Father/Stepfather's Signature

Date

Return completed form to: UMA Student Financial Services, 46 University Drive, Augusta, ME 04330  
Questions? Call 877.862.1234, ext. 3455 or 207.621.3455, or e-mail us at: [umafa@maine.edu](mailto:umafa@maine.edu)