



2017/18 Independent Verification Form

UNIVERSITY of
MAINE at AUGUSTA

Student Financial Services

46 UNIVERSITY DRIVE, AUGUSTA, ME 04330-9488

207.621.3455 or 1.877.862.1234
Fax: 207.621.3384 or TTY: 1.800.316.3600
umafa@maine.edu

Your application for financial aid has been selected for verification. The purpose of verification is to obtain documentation from you that will verify the information you provided on your Free Application for Federal Student Aid (FAFSA). You must complete this form and return it to Student Financial Services. You will **not** receive an award or a disbursement of financial aid until this process is complete

Part 1 - Student

Name			
Last	First	Middle Initial	
Mailing Address			
Street/PO Box	City	State	ZIP
Daytime Phone		Personal Information	
Phone Number	Date of Birth	Student ID Number	

Part 2 - Family

Please list below the number of people in your household, which you will support between July 1, 2017 and June 30, 2018.

Include:

- Yourself and your spouse if you are married
and
- Your children, if you will provide more than half of their support from July 1, 2017 through June 30, 2018, even if they do not live with you
and
- Other people only if they now live with you, you provide more than half of their support, and will continue to provide more than half of their support from July 1, 2017 through June 30, 2018. (*Documentation may be required*)

Full Name	Age	Relationship	*Will this person be attending college at least ½-time during the 2017-2018 school year?		Name of College this person will be attending during the 2017-2018 school year
		Student	Yes	No	
		Spouse	Yes	No	
			Yes	No	
			Yes	No	
			Yes	No	
			Yes	No	
			Yes	No	
			Yes	No	
			Yes	No	

(If necessary, attach an additional sheet)

*This person must be admitted to a degree or certificate program

Part 3 - Income

You are required to submit income information. *For faster processing, login to www.fafsa.gov and use the IRS Data Retrieval Tool to make corrections to your FAFSA.* IRS Data Retrieval allows you to obtain your income information directly from the IRS. **DO NOT** change this information once it has been retrieved electronically. If you filed an amended tax return or married but filed separately, you are not eligible for IRS Data Retrieval and must submit a **tax return transcript from the IRS**. You may request a copy of your **tax transcript** by going online to <https://www.irs.gov/individuals/get-transcript>.

Part 3a - Student & Spouse Income

Please select one of the following regarding your income earned in 2015:

I (we) filed a 2015 Federal Income Tax Return AND used or will use IRS Data Retrieval Tool to correct my FAFSA data.

I (we) used the IRS Data Retrieval to file my FAFSA for 2016-2017 or I submitted a 2015 Tax Return Transcript for 2016-2017 and will not need to do so again for 2017-2018.

I (we) am not eligible for IRS Data Retrieval and will submit tax transcript(s) obtained directly from the IRS because:

Reason

Part 3b - Non-Tax Filers

I (we) worked during 2015 and I was/we were not required to file a 2015 Federal Tax Return. (You must submit copies of all W-2 forms from each employer).

Your Employer(s)	Total(s)	Your Spouse's Employer(s)	Total(s)

I (we) did not earn any income during 2015 and I am/we are not required to file a 2015 Federal Tax Return. *You must provide documentation directly from the IRS that indicates a 2015 Income Tax Return was not filed with the IRS. Request a "Non-tax Filing Letter" directly from the IRS by submitting form 4506-T. You can obtain this form at www.irs.gov or from Student Financial Services.

Part 4 - All Applicants - Federal Benefit Programs

Place a check next to each of the federal benefit programs listed below that anyone in your family (included in the household as reported on the FAFSA) received anytime during 2015 or 2016:

Federal Program Yes

Supplemental Security Income (SSI)

Social Security Disability Income (SSDI)

TANF

WIC

Free or Reduced Lunch

Part 5 - Student Workstudy

Check here if you had work study in 2015

Amount of Work Study Earnings

Part 6 - Other Income

List below all sources and amounts of 2015 untaxed income. If zero, write "NONE." If this section is left blank it can delay your financial aid. (List **yearly** totals, not monthly amounts)

Do not include student aid, welfare payments such as TANF, untaxed social security benefits, SSI, SSDI, or combat pay

Part 7 - Certification

Student	Total Untaxed Income for 2015	Spouse
	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	
	Child support RECEIVED for all children. Don't include foster care or adoption payments.	
	Untaxed portions of IRA Distributions or Pensions (IRS Form 1040 lines 15a minus 15b or 1040A lines 11a minus 11b; IRS form 1040 lines 16a minus 16b or lines 12a minus 12b).	
	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	
	Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
	Other untaxed income:	
	Specify	
	Worker's Compensation	
	Cash received or any money paid on your behalf, not reported elsewhere on this form.	
	← ENTER YEARLY TOTAL UNTAXED INCOME →	

By signing this form, I (we) certify that all of the information reported to qualify for student financial aid is complete and correct.

WARNING: If I (we) purposely give false or misleading information on this form, I (we) may be fined, sentenced to jail, or both.

Student Signature

Date

Spouse's Signature

Date

Return completed form to: UMA Student Financial Services, 46 University Drive, Augusta, ME 04330
Questions? Call 877.862.1234, ext. 3455 or 207.621.3455, or e-mail us at: umafa@maine.edu