



UMA Office of Financial Aid
 41 University Drive
 Augusta, ME 04330
 207-621-3412 or 877-862-1234 (T)
 207-621-3384(F) or 800-316-3600 (TTY)
 umafa@maine.edu

2023-2024 Dependent Verification Form

Your Free Application for Federal Student Aid (FAFSA) was selected by the U.S. Department of Education for a review process called “verification.” Through this process, we will be comparing information from your FAFSA with copies of your (and your parents’) 2021 IRS tax return data, with W-2 forms or other financial documents. The law states we have the right to ask for this information before awarding Federal Aid. You must complete this form and return it to Office of Financial Aid as soon as possible. You will **not** receive a disbursement of financial aid until this process is complete.

PART 1: STUDENT

Student’s Name _____ Student ID# _____

Address _____ Date of Birth _____

City/Town _____ State _____ Zip _____ Daytime Phone _____

PART 2: FAMILY (HOUSEHOLD SIZE)

Please list below the number of people your parent(s) will support between July 1, 2023 and June 30, 2024. Include:

- **You and your parent(s)** (including stepparent) even if you don’t live with your parents, and
- **Your children and your parents’ other children** (include only if they get more than half of their support from your parent(s) or if they would be required to provide parental information when applying for federal aid.)
- **Other people** only if they were living with your parents, *received more than half of their support* from your parent(s), and will continue to receive more than half of their support from July 1, 2023 through June 30, 2024. (Documentation may be requested).

Full Name	Age	Relationship	*Will this person be attending college at least ½-time during the 2023-2024 school year?	Name of College this person will be attending during the 2023-2024 school year <small>*This person must be admitted to a degree or certificate program</small>
		Student	<input type="checkbox"/> yes <input type="checkbox"/> no	
		Parent (or Step)	XXXXXXXXX	XXXXXXXXXXXXXXXXXXXXXXX
		Parent (or Step)	XXXXXXXXX	XXXXXXXXXXXXXXXXXXXXXXX
			<input type="checkbox"/> yes <input type="checkbox"/> no	
			<input type="checkbox"/> yes <input type="checkbox"/> no	

(If necessary, attach an additional sheet)

PART 3: INCOME STUDENT AND PARENT(S)

You and your parent(s) are required to submit income information. **For faster processing, login to www.fafsa.gov and use the IRS Data Retrieval tool to make corrections to your FAFSA if you did not use the data retrieval tool on the initial FAFSA.** IRS Data Retrieval allows you to obtain your income information directly from the IRS. **DO NOT** change this information once it has been retrieved electronically. If you filed an amended tax return or are married, filing separately, you are not eligible for IRS Data Retrieval and must submit a signed **tax return**.

Please select one of the following regarding **STUDENT** income earned in **2021**:

- I (the **student**) used IRS Data Retrieval Tool to correct my FAFSA data.
- I (the **student**) am not eligible for IRS Data Retrieval and will submit a signed copy of my return.
- I (the **student**) filed an amended tax return and will submit a signed copy of my 1040X and tax return.
- I (the **student**) worked during 2021 and I am not required to file a 2021 Federal Tax Return (Attach copies of all W-2 forms).

Student's Employer(s)	Total Income(s)
	\$
	\$

- I (the **student**) did not earn any income during 2021.

Please select one of the following regarding **PARENT** income earned during 2021:

- My **parent(s)** used IRS Data Retrieval Tool to correct my FAFSA data.
- My **parent(s)** are not eligible for IRS Data Retrieval and will submit a signed tax signed tax return because (check one): My **parent(s)** are married, filing separately Other, please explain:

- My **parent(s)** filed an amended tax return and will submit a signed copy of my 1040X and tax return.
- My parent(s) worked during 2021 but did not and were not required to file a 2021 Federal Tax Return. Please list employers and wages earned. (Attach copies of all W-2 forms).

Your Parent(s)' Employer(s)	Total Income(s)
	\$
	\$
	\$

- My parent(s) did not earn any income during 2021 and were not required to file a 2021 Federal Tax Return. ***NEW*** You must provide documentation directly from the IRS that indicates a 2021 Income Tax Return was not filed with the IRS. Request a "Non-tax Filing Letter" directly from the IRS by submitting form 4506-T. You can obtain this form at www.irs.gov or from Office of Financial Aid and submit a statement to Office of Financial Aid stating reasons.

PART 4: CERTIFICATION AND SIGNATURE

By signing this form, I (we) certify that all of the information reported to qualify for student financial aid is complete and correct. **WARNING:** If I (we) purposely give false or misleading information on this form, I (we) may be fined, sentenced to jail, or both. **Note:** At least one parent must sign this form. This form requires a **handwritten** signature by each signer.

Student's Signature

Date

Parent 1 Signature

Date

Parent 2

Signature

Date