



## 2025-2026 Dependent Verification Worksheet

Your Free Application for Federal Student Aid (FAFSA) was selected by the U.S. Dept. of Education for a review process called “Verification.” In this process, the Financial Aid Office will be reviewing information from your application and collecting additional documentation. If there are differences between your application information and your financial documents, FAFSA corrections may need to be made. **We cannot process financial aid until verification has been completed. Please provide the required documents as soon as possible.**

**PLEASE SEE THE ATTACHED INSTRUCTIONS FOR ADDITIONAL DETAILS.**

### Section A: Student Information -- (V1, V5)

Last Name		First Name	M.I.	Student ID Number
Address (include apt. no.)				Date of Birth
				( )
City	State	Zip Code	Preferred Phone Number	

### Section B: Family Information -- (V1, V5)

**Item 1: List the people in your contributor/parent(s)' household, from July 1, 2025 through June 30, 2026. Include:**

- The student.
- The student’s parents (or stepparent, if applicable), even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
  - The student’s siblings if all of the following are true:
    - They live with the student’s parents (or live apart because of college enrollment);
    - They receive more than half of their support from the student’s parents; and
    - They will continue to receive more than half their support from the student’s parents during the award year.
  - Other persons if the following are true:
    - They live with the student’s parents;
    - They receive more than half of their support from the student’s parents; and
    - They will continue to receive more than half their support from the student’s parents during the award year.

Full Name	Age	Relationship
		Self

**Section C: Student's Income - (V1, V5)**

**Check the ONE box that applies:**

- I filed a 2023 federal income tax return and have consented for my *Federal Tax Information (FTI)* to be transferred to the FAFSA. **If 2023 income tax return information was not available or could not be used, I will provide a 2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules.**
- I did not file and **was not required to file** a 2023 federal income tax return. For any income earned from work, **I have attached my 2023 W-2s from all employers and completed the box below.**

Employer's Name	2023 Amount Earned	W-2 Provided by Employer?
<i>ABC Auto Body Shop (example)</i>	<i>\$2000.00</i>	<i>Yes</i>

**Section D: Parent's Income - (V1, V5)**

**Check the ONE box that applies:**

- My parent(s) have filed a 2023 federal income tax return and have consented for their *Federal Tax Information (FTI)* to be transferred to the FAFSA. **If 2023 income tax return information was not available or could not be used, my parents will provide a 2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules.**
- My parent(s) did not and **are not required to file** a 2023 federal income tax return. For any income earned from work, **I have attached my parent(s)' 2023 W-2s from each employer and completed the box below.**

Employer's Name	2023 Amount Earned	W-2 Provided by Employer?
<i>ABC Auto Body Shop (example)</i>	<i>\$2000.00</i>	<i>Yes</i>

For other sources and amounts of earnings, other income, and resources that supported my parent(s) for the 2023 tax year, **I have listed the source and amount below.**

Other Income and Financial Resources	2023 Amount

**Section E: Certification and Signatures – (V1, V5)**

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Contributor/Parent Signature

\_\_\_\_\_  
Date

*Return by email, fax or postal mail to:*  
UMA, Office of Financial Aid, 46 University Drive, Augusta, ME 04330



## 2024-2025 Dependent Verification Worksheet Instructions

### **What you should do:**

1. Contact us if you have questions about completing this worksheet at (207) 621-3412.
2. Please mail the completed and signed worksheet to the Office of Financial Aid.  
UMA, Office of Financial Aid  
46 University Drive  
Augusta, ME 04330

### **For students and/or parents who filed a 2023 Federal Tax Return:**

**Federal Tax Information (FTI).** Check your MaineStreet “To Do” list for requested documentation. If tax documentation is requested, you can provide one of the following:

**A: Federal Tax Return.** Provide a **SIGNED** copy of the 2023 Federal Tax Return IRS Form 1040 (Pages 1 and 2) with Schedules 1, 2 and 3 (if filed). Clearly print your name and student ID number at the top of the page before submitting the document to USM.

**B: IRS Tax Return Transcript.** Go to [www.irs.gov](http://www.irs.gov), select “Get Your Tax Record” link, or call 1-800-908-9946 to request a 2023 IRS Tax Return Transcript. Make sure to request the 2023 IRS Tax “Return” Transcript (NOT the IRS Tax “Account” Transcript). Clearly print your name and student ID number at the top of the page before submitting the document to USM.

### **Important Notes:**

- If you or your parent(s) filed, or will file, an amended 2023 federal tax return, have been the victim of IRS identity theft in 2023, filed a foreign tax return, or have been granted an extension beyond the automatic six-month extension for tax year 2023, you must contact the Student Financial Services Office for specific instructions.
- If two parents were reported in Section B of the verification worksheet, the instructions refer and apply to both parents. If the parents had a change in marital status after December 31, 2023, please contact the Student Financial Services Office.

### **For students and/or parents who did not and were not required to file a 2023 Federal Tax Return:**

#### **Dependent students who did not file a 2023 federal tax return and had earned income from work:**

In section C list every employer and the amounts earned in 2023, even if the employer did not issue you a 2023 W-2. You must attach a copy of the W-2 for each employer that was required to provide a W-2. If you no longer have the W-2, request a copy from the employer. If more space is needed, attach a separate page with the student’s name and ID Number at the top.

#### **Parents of dependent students who did not file a 2023 federal tax return:**

If parents earned income in 2023, in section D list every employer and the amounts earned in 2023, even if the employer did not issue you a 2023 W-2. You must attach a copy of the W-2 for each employer that was required to provide a W-2. If you no longer have the W-2, request a copy from the employer. If more space is needed, attach a separate page with the student’s name and ID number at the top.